

August 30, 2007

Dear Valued Customer:

In light of recent news reports on the issue of lead paint in certain children's toys, Uncle Milton Industries would like to take a moment to reassure you that the products we manufacture are safe for your customers.

Uncle Milton Industries is guided by the highest ethical and legal standards and is committed to operating all aspects of its business to ensure that our customers receive only safe and high quality products.

Our products are manufactured to meet or exceed all applicable safety and quality standards, including those relating to the use of lead paint. A large percentage of Uncle Milton Industries' products are manufactured in China. They are produced at factories that are continually reviewed by us and audited by various retailers and third-party testing labs.

We value our relationship with your company and we thank you for your business. If you have any questions or concerns or need additional information, please call us toll free at 1-800-869-7555, or contact your sales representative.

Sincerely,

UNCLE MILTON INDUSTRIES, INC.



Steven Levine  
President